

## **SHM Approach to Conflict of Interest Reporting and Disclosure**

### **SHM Board, Editors, Course Directors, Committee Chairs, QI Project Leaders and SHM Senior Staff**

- SHM will continue to follow the SHM guidelines for COI approved in 2006
  - [http://www.hospitalmedicine.org/Files/PDF/cmss/COI\\_SHM.pdf](http://www.hospitalmedicine.org/Files/PDF/cmss/COI_SHM.pdf)
- SHM Board, Editors, Course Directors, Committee Chairs, QI Project Leaders and senior Staff will submit an updated COI disclosure annually by March
- The current web based disclosure for the Board, editors and CEO will be utilized with the addition of all SHM senior staff and the current Annual Meeting Course Director
  - [http://www.hospitalmedicine.org/Files/PDF/cmss/Board\\_COI\\_CMSS.pdf](http://www.hospitalmedicine.org/Files/PDF/cmss/Board_COI_CMSS.pdf)
- If the total compensation derived from any specific “Company” is more than \$5,000 then a more detailed disclosure will need to be made.
- All COI disclosure reports for Board members, Editors, Course Directors, Committee Chairs, QI Project Leaders and Senior Staff will be reviewed by the Executive Committee each year in the Spring
- At the August Board meeting the Board will review the COI disclosures of the Board, editors, Annual Meeting Course Director as well as any other COI reports referred to the Board by the Executive Committee
- Any Board member may ask for more specific information about any of the COI reports brought to the August Board meeting
- Any Limitations on Industry Relationships for the Board, Officers, Editors, and CEO will be in compliance with the CMSS Industry Relations Code as listed below
  - Potential candidates for President-elect or Editors will be apprised of this CMSS Code and the limitations that will apply to their potential roles at SHM

#### Limitations on Board, Officers, Editors, CEO

#### **CMSS Code for Industry** (approved by SHM Board)

[http://www.hospitalmedicine.org/Files/PDF/cmss/CMSS\\_Code\\_for\\_Interactions\\_with\\_Companies.pdf](http://www.hospitalmedicine.org/Files/PDF/cmss/CMSS_Code_for_Interactions_with_Companies.pdf)

**1.4.** No Key Society Leader, defined for purposes of this Code as the Presidential line of succession of a Society’s membership organization (e.g., the President, President-Elect, and Immediate Past President), the chief executive officer of a Society’s membership organization, and the Editor(s)-in-Chief of Society Journal(s), may have Direct Financial Relationships with Companies during his or her term of service.

*Annotation: Each Society may set a reasonable period after election or appointment for Key Society Leaders to terminate any Direct Financial Relationships. Key Society Leaders may provide uncompensated service to Companies and accept reasonable travel reimbursement in connection with those services. Key Society Leaders may accept research support as long as grant money is paid to the institution (e.g., academic medical center) or practice where the research is conducted, not to the individual. Research support, uncompensated services, and other permitted relationships should nevertheless be disclosed to the Society and to the public in accordance with Principles 2.3 and 2.4.*

*A Society may permit Key Society Leaders who are elected or appointed prior to the time the Society signs on to the Code to maintain existing Direct Financial Relationships with Companies for the duration of their terms. These relationships should be disclosed in accordance with Principles 2.3 and 2.4.*

**Company:** A Company is a for-profit entity that develops, produces, markets, or distributes drugs, devices, services or therapies used to diagnose, treat, monitor, manage, and alleviate health conditions.<sup>6</sup> This definition is not intended to include non-profit entities, entities outside of the healthcare sector, or entities through which physicians provide clinical services directly to patients. However, a Society may choose to adopt a broader definition of “Company” if doing so would better address the Society’s interactions.